



COLONIAL GENERAL INSURANCE AGENCY, INC.

P.O. Box 14770, Scottsdale, AZ 85267-4770
 8475 E. Hartford Dr., Scottsdale, AZ 85255
 (480) 991-7889 WATS (800) 848-8860
 Fax (480) 948-1394 Toll Free (866) 240-8807

P.O. Box 571770, Murray, UT 84157-1770
 5373 S. Green St., Suite 525, Murray, UT 84123
 (801) 290-1144 WATS (800) 594-8900
 Fax (801) 290-1160 Toll Free (800) 332-9285

Agent's E-mail Address _____ Preferred Method of Correspondence? E-Mail Fax Regular Mail
 Applicant's E-mail Address _____ Preferred Method of Correspondence? E-Mail Fax Regular Mail

Medical Equipment Supply Stores Application

Applicant's Name _____
 Mailing Address _____

 Location #1 _____
 Complete a separate application for each location
 Web Site Address _____

Agency Name _____
 Agent _____
 Address _____

 E-Mail _____
 Phone _____

PROPOSED EFFECTIVE DATE: From _____ To _____ 12:01 A.M., Standard Time at the address of the Applicant

Applicant is: Individual Corporation Partnership Joint Venture
 Limited Liability Company Other (Specify): _____

Number of years in business: _____

LIMITS OF LIABILITY REQUESTED		PREMIUMS
General Aggregate	\$	Premises/Operations
Products & Completed Operations Aggregate	\$	
Personal & Advertising Injury	\$	Products/Completed Operations
Each Occurrence	\$	
Fire Damage (any one fire)	\$	Other
Medical Expense (any one person)	\$	
Errors and Omissions	Each claim \$	Errors and Omissions
	Aggregate \$	
Other Coverages, Restrictions and/or Endorsements		Total
	Deductible \$	\$

1. **Full Named Insured** (if not shown above): _____

2. **Type of operation and annual sales:**

- Sale of Medical, Hospital and Surgical supplies \$ _____
- Rental/leasing of home care products/equipment to consumers \$ _____
- Pharmacy \$ _____
- Other—Describe: _____

3. Are Patrons fitted with rehabilitative items prescribed by doctors, such as back braces or neck collars? . Yes No
If yes, is the person doing the fitting an accredited surgical appliance technician? Yes No

4. Percentage of equipment sold or leased/rented which is physician prescribed: _____%

5. Percentage of operations from sale of non-medical products, such as office furniture, printed materials (labels, charts, prescription forms), scales, etc.: _____%
Do you sell vitamins or nutritional supplements under your own label? Yes No

6. Do you sell or rent oxygen and respiratory equipment, such as oxygen concentrators, cylinders and aspirators? Yes No
If yes, percentage of total operation: _____%

7. Do you deal in the sale or rental of any other gases? Yes No
If yes, describe: _____

Do you do any refilling of oxygen (or other gases)? Yes No

8. Do you buy or sell used equipment? Yes No
Percentage of total operation: _____%
If yes, do you recondition/repair, prior to resale? Yes No
Do you sell "as is"? Yes No
Do you deliver equipment? Yes No
If yes, how often? _____

Do you do any construction or installation? Yes No
If yes, explain: _____

9. Do you subcontract repair or installation operations? Yes No
If yes, do you obtain Hold Harmless Agreements from your subcontractors? Yes No
Minimum limits required of subcontractors: \$ _____

10. Is equipment maintenance performed and documented according to manufacturers guidelines? Yes No

11. Are customers given any applicable Material Data Safety Sheets prepared by the equipment manufacturer? Yes No

12. What are your procedures for reporting any malfunctioning devices to the Federal Drug Administration?

13. Sale, rental or leasing of any of the following equipment or machines? Indicate by "X."

- | | | |
|--|--|--|
| <input type="checkbox"/> Anesthesia apparatus | <input type="checkbox"/> Inhalation therapy machines | <input type="checkbox"/> Resuscitation equipment |
| <input type="checkbox"/> Apnea monitors | <input type="checkbox"/> Kidney machines | <input type="checkbox"/> Scooters/Tricarts |
| <input type="checkbox"/> Audiometers | <input type="checkbox"/> Latex gloves | <input type="checkbox"/> Stair lifts |
| <input type="checkbox"/> Beds, crutches, walkers, commodes | <input type="checkbox"/> Low air loss mattress | <input type="checkbox"/> Suction or Irrigation apparatus |
| <input type="checkbox"/> Cardiac Defibrillators | <input type="checkbox"/> Metal & foreign body locators | <input type="checkbox"/> TENS units |
| <input type="checkbox"/> Diathermy machines | <input type="checkbox"/> Nebulizers | <input type="checkbox"/> Ventilators |
| <input type="checkbox"/> Internal therapy | <input type="checkbox"/> Oscilloscopes | <input type="checkbox"/> Wheelchairs |
| <input type="checkbox"/> EKG machines | <input type="checkbox"/> Parenteral therapy | <input type="checkbox"/> Wheelchair lifts |
| <input type="checkbox"/> Heart Monitoring | <input type="checkbox"/> Radiation therapy | <input type="checkbox"/> X-ray, fluoroscopy |

If you do sell latex gloves, who manufactures them? _____

Where is the manufacturer located? _____

Are the gloves purchased from a U.S. based distributor?..... Yes No

14. Do you directly import any foreign manufactured equipment?..... Yes No

If yes, provide details: _____

Do you manufacture orthopedic, ambulation or prosthetic devices? Yes No

If yes, provide details: _____

15. Do you employ or subcontract the services of any Respiratory Therapist or Physician? Yes No

Do you employ any certified professionals?..... Yes No

If yes, explain: _____

16. Provide breakdown of annual receipts:

	SALES	RENTAL	SERVICE
Expendable items (bandages, tape, gauze, dressing, etc.)			
Non-expendable items (IV stands, traction apparatus, walkers, crutches, surgical instruments [non-critical], Prosthetic devices, etc.)			
Retail Pharmaceuticals			
Oxygen Equipment sales and rental (air compressors, oxygen concentrators, oxygen [liquid], etc.)			
Electric Wheelchairs and Scooters			
Diagnostic or Treatment Devices (CT scanners, MRIs, X-Ray equipment, EKG machines, IV pumps, blood pressure gauges, etc.)			
Ambulatory Equipment (manual wheelchairs, van lifts, stairlifts, hand control devices, etc.)			
Life Sustaining, Invasive or Critical Monitoring (Dialysis, heart/lung machines, apnea monitors, ventilators, incubators, medical gas systems, life-function monitoring, etc.)			
Home Infusion (distribution of drugs, nutrients, chemotherapy, etc.)			

17. Are you a member of any Health Industry Association? Yes No
 If yes, which (HIDA, JCAHCO, IMDA, other): _____

18. If a member of the Joint Commission on the Accreditation of Health Care Organizations, are you
 Certified? Yes No
 If yes, attach copy of latest certification.

Any other premises or operations exposures not stated in this application? Yes No
 If yes, attach a complete description and underwriting/rating information.

SCHEDULE OF HAZARDS								
Loc. No.	Classification	Class Code	Premium Bases: (s) Gross Sales (p) Payroll (a) Area (c) Total Cost (t) Other	Terr.	Rate		Premium	
					Prem/ Ops	Products Comp Ops	Prem/ Ops	Products Comp Ops

19. Do you have other business ventures for which coverage is not required? Yes No
 If yes, explain and advise where insured: _____

20. During the past five years, have any claims been made or suits been brought against you because of
 alleged malpractice, error, mistake or premises accident in any manner out of applicant's operation? Yes No
 If yes, date: _____

Please explain: _____

21. During the past three years, has any company canceled, declined, or refused similar insurance to the
 applicant? (Not applicable in Missouri)..... Yes No
 If yes, explain: _____

Previous Insurer and Loss History: Indicate all claims or losses (regardless of fault and whether or not insured) or occurrences that may give rise to claims for the prior three years. See loss run attached

YEAR	COMPANY	POLICY NO.	OCCURRENCE OR CLAIMS MADE	PREMIUM	LOSSES PAID	LOSSES RESERVED	DESCRIPTION

This application does not bind the applicant nor the Company to complete the insurance, but it is agreed that the information contained herein shall be the basis of the contract should a policy be issued.

FRAUD WARNING:

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

FRAUD WARNING (APPLICABLE IN TENNESSEE AND WASHINGTON):

It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines, and denial of insurance benefits.

FRAUD WARNING APPLICABLE IN THE STATE OF NEW YORK:

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

APPLICANT'S NAME AND TITLE: _____

APPLICANT'S SIGNATURE: _____ DATE: _____
(Must be signed by an owner, partner or executive officer)

PRODUCER'S SIGNATURE: _____ DATE: _____

NAME AND PHONE NUMBER OF INDIVIDUAL TO CONTACT FOR INSPECTION/AUDIT: _____

IMPORTANT NOTICE

As part of our underwriting procedure, a routine inquiry may be made to obtain applicable information concerning character, general reputation, personal characteristics and mode of living. Upon written request, additional information as to the nature and scope of the report, if one is made, will be provided.