



COLONIAL GENERAL INSURANCE AGENCY, INC.

P.O. Box 14770, Scottsdale, AZ 85267-4770
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(480) 991-7889 WATS (800) 848-8860 FAX (480) 948-1394

P.O. Box 571770, Murray, UT 84157-1770
5373 S. Green St., Suite 525, Murray, UT 84123
(801) 290-1144 WATS (800) 594-8900 FAX (801) 290-1160

COMMERCIAL AUTOMOBILE/TRUCKERS APPLICATION

Name of Applicant: _____
D/B/A: _____
Street Address: _____
P.O. Mailing Address: _____
Phone Number: _____
FEIN/Social Security/Soundex No. _____
Web site: _____

Agent Name: _____
Address: _____
Agent No.: _____

PROPOSED EFFECTIVE DATE:

From _____ To _____

12:01 A.M., Standard Time, at the address of the Applicant.

PLEASE ANSWER ALL QUESTIONS

DESCRIPTION OF OPERATIONS

1. **Applicant is:** Individual Partnership Corporation Joint Venture LLC Other: _____

2. **Description of operations:** _____

Attach appropriate supplemental application as needed.

3. **How long has this operation been in business?** _____

4. **How many years of experience does your management have in the truck/transportation business?** _____

Provide an explanation of their experience: _____

5. **Have you had any insurance canceled, declined or non-renewed in the last three years (Not applicable in Missouri)?**..... Yes No

If yes, explain: _____

6. **Has there been any change in the nature of operations, ownership, management or the name of the operation during the last five years?**..... Yes No

If yes, provide details: _____

7. **Is the applicant a subsidiary of another entity or does the applicant have any subsidiaries or has the applicant operated under a different name?**..... Yes No

If yes, provide details: _____

8. **Is there a formal safety program?**..... Yes No
 If yes, provide details or a copy: _____
9. **List commodities transported:** _____
10. **Any exposure to flammables, explosives, chemicals or hazardous materials (including medical or contaminated waste)?** Yes No
 If yes, provide specific details: _____
11. **Radius of operations:** Intrastate only Interstate
 0-100 miles _____%, 101-300 miles _____%, 301-500 miles _____%, Over 500 miles _____%
12. **List all states in which vehicles operate:** _____
 a. For all states, list largest cities entered: _____
 b. For all states, list farthest city entered from garaging location: _____
13. **Is your operation subject to time constraints when delivering the commodity?** Yes No
14. **Do you haul for others?** Yes No
 If yes, indicate percentage and for whom: _____
15. **Do you back haul?** Yes No
 If yes, advise for whom and commodities transported? _____
16. **Do you have a signed trailer interchange agreement?**..... Yes No
 If yes, provide a copy of the signed agreement, cover letter and provider list.
17. **Do you operate under a UIIA (Uniform Intermodal Interchange Association) contract?** Yes No
 If yes, provide a copy of the signed contract, cover letter and provider list.
18. **Do any units have special equipment, customizations or alterations?** Yes No
 a. If yes, describe: _____
 b. If a boom, how far does the collapsed length of the boom extend beyond the front or rear bumper? _____
19. **Are any vehicles used by family members?** Yes No
 If yes, list and provide MVRs: _____
20. **Is there personal use of vehicles?** Yes No
 If yes, explain: _____
21. **Do you allow passengers?** Yes No
 If yes, explain: _____
22. **Are any vehicles or equipment loaned, rented, or leased to others?** Yes No
 If yes, explain: _____
23. **Are all drivers covered by Workers' Compensation insurance?** Yes No

DRIVER INFORMATION

24. **Is there a formal driver hiring procedure?** Yes No
 If yes, provide a copy.

25. Is there a formal driver training program? Yes No

If yes, provide a copy.

26. Do you:

Perform employee drug & alcohol screening/testing? Yes No

Perform criminal background checks? Yes No

Have a "Good Driver" incentive program..... Yes No

Order MVRs prior to allowing employees to drive? Yes No

27. Criteria for hiring drivers: minimum age: _____ years of experience: _____

Describe MVR standards: _____

28. Average driver turnover per year: %

Number of drivers hired in the past twelve (12) months: _____

29. Is there an accident review procedure? Yes No

If yes, please describe: _____

30. Are all drivers employees? Yes No

If no, provide copy of contract.

31. How are your drivers paid? Per load Per hour Other: _____

32. Do you agree to screen and report all potential operators immediately upon hiring? Yes No

33. Maximum number of hours driver will operate a vehicle in a 24-hour period: _____

34. Are driver teams used? Yes No

35. Are drivers assigned to specific units? Yes No

36. List below all drivers, owners/officers, partners currently employed as of the proposed effective date. If a Non-Owned auto is to be considered, you must list information for all employees currently employed by you.

Driver's Name	D/C*	Date of Birth	Driver's License No.	State	Class Of License	No. of Years Driving Similar Vehicle	Length of Employment	List Past Three Years of Accidents & Traffic Violations

*Designation Code: O—Owner/Officer, P—Partner, E—Employee

VEHICLE INFORMATION

37. Number of vehicles owned: _____ Light _____ Medium _____ Heavy _____ Extra Heavy
 _____ Tractors _____ Trailers _____ Private Passenger Types

45. Provide exact name and address as shown on application for filings, permits, certificates, etc.: _____

46. Are there any special requirements needed for City permits, Certificates of Insurance, oversize and/or over weight permits? Yes No
If yes, provide details: _____

HIRED AUTO INFORMATION—Coverage Subject to Audit

47. Why is hired auto coverage being requested? _____

48. Do you lease, hire, rent or borrow any vehicles from others? Yes No
What is the average term of the lease? _____
Is there a written agreement? Yes No
Does it include a Hold Harmless agreement and/or Additional Insured clause? Yes No
Provide a copy of the agreement.

49. Do you hire independent contractors? Yes No
If yes, do you require certificates of insurance? Yes No
Provide a copy of the contract.

50. If owner/operators are leased, will they be scheduled on your policy? Yes No
If yes, provide a copy of the agreement you use.

51. Do you use sub-haulers? Yes No
If yes, provide cost of hire. \$ _____
Provide a copy of the contract.

52. Do you lease, hire, rent, or borrow any vehicles from others without drivers? Yes No
Will they be scheduled on the policy? Yes No
What is the average term of the lease? _____

53. What is your cost to lease, hire, rent or borrow vehicles? With drivers \$ _____ Without drivers \$ _____
Estimated cost of hired autos: This year: \$ _____ Last year: \$ _____

54. Is Hired Auto Physical Damage coverage desired? Yes No
If yes, average value of auto hired? \$ _____

55. How many autos are hired on average within a twelve (12) month period? _____

56. How many hired autos are in the insured's possession at any one time? _____

57. What type of vehicles do you lease, hire, rent or borrow? Truck-Tractors _____% Trailers _____%
Heavy & Extra Trucks _____% Pickup trucks or Vans _____% Private Passenger Cars _____%

58. At any time will your employees, subcontractors, or owner/operators lease vehicles in your name? Yes No
If yes, explain: _____

59. Do you arrange or dispatch loads for others, not including your own hired truckers? Yes No
Explain: _____
Are you named on the Bills of Lading? Yes No
Annual number of Truckers: _____ Loads: _____

60. Do you have motor carrier brokerage authority?..... Yes No
 If yes, is the brokerage authority held under the same name and motor carrier number as your trucking operation?..... Yes No
 What is your motor carrier brokerage number? _____
 Whose name appears on the bill of lading as the carrier? _____
 What is your brokerage revenue for the most recent twelve (12) months? _____
 Estimated next twelve (12) months? _____

61. Do you understand that we may audit your records for Hired auto exposure, which might result in an additional premium? Yes No

NON-OWNED AUTO INFORMATION—Coverage Subject to Audit

62. Why is non-ownership liability coverage being requested? _____

63. What types of non-owned autos will be used in your business? _____
 Total number of non-owned autos used: _____ How will they be used? _____

64. How often are non-owned autos used in your business? Daily Weekly Monthly Other: _____
 Estimate the number of hours per month: _____
 Estimated annual mileage for use of all non-owned autos: _____

65. Do any employees use their autos in your business? Yes No
 If yes, what limit of liability insurance are they required to maintain? _____
 Do you require evidence of insurance? Yes No

66. Will you use non-owned autos other than those owned by employees? Yes No
 If yes, describe the relationship: _____

67. Total number of employees: _____ Total number of officers and partners: _____

68. If a social service operation, do you use the autos of volunteers? Yes No
 Maximum number of volunteers at any one time: _____
 How will they use their vehicles? _____

69. Are volunteers required to have their own insurance? Yes No
 Minimum limits required: _____

70. Do you obtain motor vehicle records for all employees and volunteers? Yes No

71. Do you understand that we may audit your records for Non-Owned auto exposure, which might result in an additional premium? Yes No

LIMIT AND COVERAGE INFORMATION

72. Liability: Combined Single Limits \$ _____
 Split Limit: B.I. Per Person: \$ _____ B.I. Per Accident \$ _____ Property Damage: \$ _____
 Liability Deductible: \$1,000 Over \$1,000 + _____ **Submit to company—financials may be required**

73. Hired Auto: Cost of Hire: \$ _____
Hired auto coverage is subject to audit.

74. Non-owned Auto: Number of: Partners: _____ Employees: _____ Volunteers: _____
Non-owned auto coverage is subject to audit.

75. Uninsured Motorist: Rejected Limits Accepted _____

76. Underinsured Motorist: Rejected Limits Accepted _____

(Complete appropriate UM/UIM Selection/Rejection Form for Questions **75.** and **76.**)

77. Optional no-fault state: PIP rejected?..... Yes No

78. Mandatory no-fault state: PIP basic limits accepted? Yes No

(Complete appropriate Personal Injury Protection Selection/Rejection Form for Questions **77.** and **78.**)

79. Medical Payments: Rejected Limits accepted: _____

80. Trailer Interchange: Limit \$ _____ Number of Trailers: _____

Deductibles: **Comp \$** _____ **SCOL \$** _____ **Coll \$** _____

81. Do you understand that we may audit your records, which might result in an additional premium? Yes No

82. Are any Lessors or other entities to be added as additional insureds?..... Yes No

If yes, list:

NAME	VEHICLE	ADDRESS	RELATIONSHIP/INTEREST

VEHICLE SCHEDULE

(Attach copies of the vehicle registration for all vehicles and explain if registration name is different from applicant's name.)

Vehicle No.:	Year:	V.I.N.:
Make/model/type of vehicle:		
ACV	ST AMT: \$ _____	Value of perm. attached equip.: \$ _____
Mfg. seating capacity:	Radius:	Farthest city:
City, state, zip where garaged:		
License state:	License plate No.:	
GVW/GCW:	Class.:	
Deductibles	COMP _____	SCOL _____ COLL _____
Commercial	Retail	Service
Leased Vehicle?.....		Yes No
Loss payee/additional insured/lessor:		
If limousine, name of coach builder:		Length:

Vehicle No.:	Year:	V.I.N.:
Make/model/type of vehicle:		
ACV	ST AMT: \$ _____	Value of perm. attached equip.: \$ _____
Mfg. seating capacity:	Radius:	Farthest city:
City, state, zip where garaged:		
License state:		License plate No.:
GVW/GCW:		Class.:
Deductibles	COMP _____	SCOL _____ COLL _____
Commercial	Retail	Service
Leased Vehicle? Yes No		
Loss payee/additional insured/lessor:		
If limousine, name of coach builder:		Length:

Vehicle No.:	Year:	V.I.N.:
Make/model/type of vehicle:		
ACV	ST AMT: \$ _____	Value of perm. attached equip.: \$ _____
Mfg. seating capacity:	Radius:	Farthest city:
City, state, zip where garaged:		
License state:		License plate No.:
GVW/GCW:		Class.:
Deductibles	COMP _____	SCOL _____ COLL _____
Commercial	Retail	Service
Leased Vehicle? Yes No		
Loss payee/additional insured/lessor:		
If limousine, name of coach builder:		Length:

Vehicle No.:	Year:	V.I.N.:
Make/model/type of vehicle:		
ACV	ST AMT: \$ _____	Value of perm. attached equip.: \$ _____
Mfg. seating capacity:	Radius:	Farthest city:
City, state, zip where garaged:		
License state:		License plate No.:
GVW/GCW:		Class.:
Deductibles	COMP _____	SCOL _____ COLL _____
Commercial	Retail	Service
Leased Vehicle? Yes No		
Loss payee/additional insured/lessor:		
If limousine, name of coach builder:		Length:

Vehicle No.:	Year:	V.I.N.:
Make/model/type of vehicle:		
ACV	ST AMT: \$ _____	Value of perm. attached equip.: \$ _____
Mfg. seating capacity:	Radius:	Farthest city:
City, state, zip where garaged:		
License state:		License plate No.:
GVW/GCW:		Class.:
Deductibles	COMP _____	SCOL _____ COLL _____
Commercial	Retail	Service
Leased Vehicle?		Yes No
Loss payee/additional insured/lessor:		
If limousine, name of coach builder:		Length:

This application does not bind YOU or US to complete the insurance, but it is agreed that the information contained herein shall be the basis of the contract should a policy be issued.

FRAUD WARNING:

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material to the contract commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

FRAUD WARNING (APPLICABLE IN FLORIDA):

Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

FRAUD WARNING (APPLICABLE IN MAINE):

It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits.

FRAUD WARNING (APPLICABLE IN TENNESSEE AND WASHINGTON):

It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines, and denial of insurance benefits.

FRAUD WARNING APPLICABLE IN THE STATE OF NEW YORK:

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, and any person who knowingly makes or knowingly assists, abets, solicits or conspires with another to make a false report of the theft, destruction, damage or conversion of any motor vehicle to a law enforcement agency, the department of motor vehicles or an insurance company, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the value of the subject motor vehicle or stated claim for each violation.

APPLICANT'S NAME AND TITLE: _____

APPLICANT'S SIGNATURE: _____ DATE: _____
(Must be signed by an active owner, partner or executive officer.)

PRODUCER'S SIGNATURE: _____ DATE: _____

AGENT NAME: _____ AGENT LICENSE NUMBER: _____
(Applicable in Florida Agents Only)

IMPORTANT NOTICE

As part of the underwriting procedure, a routine inquiry may be made which will provide applicable information concerning character, general reputation, personal characteristics and mode of living. Upon written request, additional information as to the nature and scope of the report, if one is made, will be provided.

Agent's E-mail Address _____	Preferred Method of Correspondence?	E-mail	Fax	Regular Mail
Applicant's E-mail Address _____	Preferred Method of Correspondence?	E-mail	Fax	Regular Mail